



July 18, 2023

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
<b>BSE Scrip Code:</b> 500247, 715026, 958687, 974396, 974682, 974924	<b>NSE Symbol:</b> KOTAKBANK, KMBL, KMB26, KMB29, KMB30

Dear Sirs,

**Sub.: Reconciliation of Share Capital Audit Reports for the quarter ended June 30, 2023**

Pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, the Securities and Exchange Board of India Circular No. D & C C/FITTC/CIR-16/2002 dated December 31, 2002 and the Securities and Exchange Board of India Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed, the Reconciliation of Share Capital Audit Reports for the Equity Shares and Preference Shares of Kotak Mahindra Bank Limited, for the quarter ended June 30, 2023, received from M/s. Savita Jyoti Associates, Practicing Company Secretaries.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
**Company Secretary**

Encl.: as above

**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

CS. SAVITA JYOTI, B.Com., F.C.S.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended	30 <sup>th</sup> June, 2023					
2.	ISIN	INE237A01028					
3.	Face Value	Rs.5/-					
4.	Name of the Company	KOTAK MAHINDRA BANK LIMITED					
5.	Registered Office Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051					
6.	Correspondence Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051					
7.	Telephone and Fax Numbers	Tel.: 022-61660001 Fax : 022-67132403					
8.	Email Address	<a href="mailto:avan.doomasia@kotak.com">avan.doomasia@kotak.com</a>					
9.	Names of the Stock Exchanges where the Company's Securities are listed.	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED					
		<b>NUMBER OF SHARES</b>		<b>% OF TOTAL ISSUED CAPITAL</b>			
10.	Issued Capital	1,98,72,12,073		100.00			
11.	Listed Capital	1,98,66,15,127		100.00			
12.	Held in Dematerialised form in CDSL	3,64,50,758		1.83			
13.	Held in Dematerialised form in NSDL	1,94,66,81,184		97.96			
14.	Held in Physical Form	40,80,131		0.21			
15.	Total Number of Shares (12+13+14)	1,98,72,12,073		100.00			
16.	Reasons for difference if any, between (10&11), (11&15).	The difference between Rows 10 and 11 and Rows 11 and 15 is 5,96,946 Equity Shares. Reason for difference: Listing and Trading Approvals in respect of 5,96,946 Equity Shares allotted under the ESOP Scheme of the Bank on 30 <sup>th</sup> June, 2023, have been received from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 10 <sup>th</sup> July, 2023 and these shares have been listed and admitted for trading on BSE and NSE, with effect from 11 <sup>th</sup> July, 2023					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for SE.
	ESOP	58,545	Listed	BSE, NSE	YES	YES	---
	ESOP	5,96,946	Applied*	BSE, NSE	YES	YES	---

\* Listing and Trading approvals received from BSE and NSE on 10<sup>th</sup> July, 2023 and admitted for trading on BSE and NSE with effect from 11<sup>th</sup> July, 2023

**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

CS. SAVITA JYOTI, B.Com., F.C.S.

:II:

18.	Register of Members is Updated: If not updated up to which date:	YES N.A.		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	NIL		
20.	Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not, the reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
<b>Total No. of Demat Requests</b>		<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Avan Doomasia Company Secretary; Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403		
23.	Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:	Ms. Savita Jyoti Savita Jyoti Associates E-86, Sainikpuri, Secunderabad – 500 094 Telephone No. 040-27110559 Registration No. FCS 3738; CP No: 1796		
24.	Appointment of Common Agency for Share Registry Work:	Yes KFin Technologies Limited Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221 Tel: 040 – 67162222; Fax: 040- 23001153; Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> website: <a href="http://www.kfintech.com">www.kfintech.com</a>		
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)	NIL		

**FOR SAVITA JYOTI ASSOCIATES**

*Savita Jyoti*

**SAVITA JYOTI**

**Place: Hyderabad**

**Date: 18/07/2023**

**UDIN: F003738E000629528**

SAVITA JYOTI, FCS 3738  
Practicing Company Secretary  
Certificate of Practice No. 1796

**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

CS. SAVITA JYOTI, B.Com., F.C.S.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended	30 <sup>th</sup> June, 2023					
2.	ISIN (8.10 % Non-Convertible Perpetual Non-Cumulative Preference Shares)	INE237A04014					
3.	Face Value	Rs.5/-					
4.	Name of the Company	KOTAK MAHINDRA BANK LIMITED					
5.	Registered Office Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051					
6.	Correspondence Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051					
7.	Telephone and Fax Numbers	Tel.: 022-61660001 Fax : 022-67132403					
8.	Email Address	<a href="mailto:avan.doomasia@kotak.com">avan.doomasia@kotak.com</a>					
9.	Names of the Stock Exchanges where the Company's Securities are listed.	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED					
		<b>NUMBER OF SHARES</b>		<b>% OF TOTAL ISSUED CAPITAL</b>			
10.	Issued Capital	100,00,00,000		100.00			
11.	Listed Capital	100,00,00,000		100.00			
12.	Held in Dematerialised form in CDSL	5,55,00,000		5.55			
13.	Held in Dematerialised form in NSDL	94,45,00,000		94.45			
14.	Held in Physical Form	-		-			
15.	Total Number of Shares (12+13+14)	100,00,00,000		100.00			
16.	Reasons for difference if any, between (10&11), (11&15)	N.A.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for SE.
	NIL	NIL	NIL	NIL	NIL	NIL	NIL

**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

CS. SAVITA JYOTI, B.Com., FCS

:II:

18.	Register of Members is Updated: If not updated upto which date:	YES N.A.
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	NIL
20.	Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not, the reason why?	N.A.
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
<b>Total No. of Demat Requests</b>		<b>No. of Requests</b>
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
		<b>No. of Shares</b>
		NIL
		<b>Reasons for delay</b>
		NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Avan Doomasia Company Secretary; Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403
23.	Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:	Ms. Savita Jyoti Savita Jyoti Associates, Company Secretaries E-86, Sainikpuri, Secunderabad – 500 094 Telephone No. 040-27110559 Registration No. FCS 3738; CP No: 1796
24.	Appointment of Common Agency for Share Registry Work:	Yes KFin Technologies Limited Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221 Tel: 040 – 67162222; Fax: 040- 23001153; Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> website: <a href="http://www.kfintech.com">www.kfintech.com</a>
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its	NIL

**FOR SAVITA JYOTI ASSOCIATES**

*Savita Jyoti*

**SAVITA JYOTI**

**Place: Hyderabad**

**Date: 18/07/2023**

**UDIN: F003738E000629990**

SAVITA JYOTI, FCS 3738  
 Practicing Company Secretary  
 Certificate of Practice No. 1796